

AssetWorks and Questar Partner to Support Scotia-Glenville Central School District

Efficient Asset Tracking, Inventory and Auditing
Empower Compliance and Proper Stewardship

The Power of the AssetWorks and Questar III BOCES Partnership

School districts in New York State can gain greater control over their fixed asset inventory and meet asset accounting requirements with the help of AssetWorks and Questar III BOCES. Together, our solutions offer districts a detailed, complete, and reliable perpetual asset inventory system. This includes on-site fixed asset inventories, inventory audits, and asset management software

ABOUT SCOTIA-GLENVILLE CENTRAL SCHOOL DISTRICT



6 BUILDINGS

Four elementary schools, one middle school, one high school



2500 STUDENTS

from kindergarten to 12th grade



OVER 740 EMPLOYEES

including 240 teachers and 500 full- and part-time staff

OVERVIEW

Scotia-Glenville Central School District in Schenectady County, New York, enjoys a 60-year tradition of K-12 education excellence. Their six schools focus on everything from reading, writing, and mathematics to critical thinking and creative thought. In 2009, Scotia-Glenville turned to Questar III BOCES for fixed asset inventory auditing services and AssetWorks for AssetMaxx asset management software and inventory services. Together, the trio enables the accurate asset tagging, tracking, and disposal that leads to proper stewardship and more efficient audits.

"When our asset management system changed to AssetMaxx, our Questar rep knew the system well and offered the support we needed. Any time we had questions about updates, they made it easy. And because Questar does our audits, too, if I'm entering something into the system and I have an audit question, I can ask, 'How can I fix this?' It serves a dual purpose, and that's the best!"

Bobbie DeLong, District Clerk, Scotia-Glenville Central School District

GOALS

Streamline asset and inventory processes



Replace handwritten notes and manual transfers with user-friendly software. Streamline monthly inventory checks with an asset tagging and scanning solution.

Meet audit requirements with confidence



Comply with Uniform System of Accounts for School Districts and GASB 34 regulations for fixed assets. BOCES equipment and any depreciable assets valued at or above the \$500 threshold must be inventoried and recorded annually.

Demonstrate proper stewardship of purchases



Scotia-Glenville must prove its responsible stewardship by documenting the history of each fixed asset's use, location, transfer, and disposal.

SCOTIA-GLENVILLE BRINGS GREATER ORDER AND EASE TO THEIR INVENTORY

1

Asset inventory is verified each month

Between Scotia-Glenville's rigorous inventory checks, AssetWorks' AssetMaxx software, and Questar III BOCES' auditing support, the District deftly accounts for all of their assets.

2

Audits have become smoother

With Questar's auditing expertise and AssetWorks' software and inventory services, Scotia-Glenville inputs and maintains the accurate records that result in less stressful audits.

3

Proof of proper stewardship at a keystroke

Through AssetMaxx, Scotia-Glenville can see an asset's entire lifecycle, from purchase and tagging to transfer and disposal.

4

Better asset data improves decision-making

With asset history data at their fingertips, the district knows just where assets are in their lifecycle and can make more informed decisions about when to make new purchases.

"When we need to locate a particular asset, I can search AssetMaxx by P.O. number and track it in our financial system. I also love being able to search by date. When someone wants to replace an asset because it's 'old,' I can check the system to see when we actually bought it. That helps us make better decisions on where our money is spent."

Bobbie DeLong, District Clerk,
Scotia-Glenville Central School District

"The AssetWorks AssetMaxx software that we gain access to through our partnership with Questar III BOCES makes tracking our assets a whole lot easier. Because it's in one database, I can pull up basically anything I need: the financial reports to tie out the money, inventory reports... It's not hard to use at all, and it makes life easier."

Bobbie DeLong, District Clerk, Scotia-Glenville Central School District